

# THE MATELICH SCHOLARSHIP



*Established by George E. and Susan E. Matelich*

Congratulations on your selection as a Matelich Scholar, one of our university's most prestigious awards. We want you to be aware of the details of this scholarship so that you may include them in your planning. You will also need to renew the award each year. The process for doing so is described below. If you have questions about the scholarship please contact Joan Potter, Scholarship Manager for Student Financial Services, directly by email at [jpotter@pugetsound.edu](mailto:jpotter@pugetsound.edu) or at 253.879.2969.

1. The Matelich Scholarship covers the cost of full-time tuition, the comprehensive student fee, on-campus housing, and on-campus meal expenses for each academic year, up to a maximum of eight (8) semesters of undergraduate study. The scholarship covers expenses for full-time enrollment, a standard double occupancy on-campus room, and a standard "Meal Plan C". Students cannot elect a smaller meal plan and receive a refund. Cost differentials for premium housing and/or larger meal plans are not covered by the scholarship and will be your responsibility.
2. The scholarship requires that recipients be enrolled each semester as a full-time undergraduate student. A full-time course load is between 3.00 to 4.75 units per semester. A student can register for up to 4.75 units without incurring an overload charge. Course enrollment above 4.75 units will be charged at a per unit rate and will be your responsibility.
3. The Matelich Scholarship is limited to the fall and spring semesters of the standard academic year. The scholarship does not apply to summer enrollment expenses.
4. The Matelich Scholarship will apply to Puget Sound study abroad programs offered during the standard academic year. The scholarship will cover costs for tuition, room and board, just as if you were studying on campus. The scholarship does not cover special course fees or travel costs associated with study abroad.
5. Matelich Scholarship recipients are expected to abide by the [Student Integrity Code](#). Violation of the Student Integrity Code will jeopardize continuation of this scholarship.
6. Students who take a break from their Puget Sound education must obtain approval through the Scholarship Manager for Student Financial Services before doing so. This will ensure that the Matelich Scholarship can be reinstated.

7. First-year recipients may retain the award for up to three (3) additional years of undergraduate study. Scholarship recipients must:
  - a. Maintain a minimum 3.50 cumulative grade point average and meet the definition of [Satisfactory Academic Progress](#). Students who lose eligibility for the scholarship for any reason may not apply for reinstatement.
  - b. Demonstrate, in measurable ways, academic, professional, service, and leadership development.
  - c. Exhibit consistent good judgment, discipline, and integrity in their pursuits and activities.
  - d. Participate with the growing and supportive cohort of Matelich Scholars and become involved with the selection process of future scholars.
  - e. Write a report at the conclusion of each academic year detailing their work and pursuits of the prior year as they relate to their qualifications for the Matelich Scholarship and as they relate to their goals for growth for the year.

For your information: It is possible that the IRS will consider a portion of your Matelich Award to be a taxable scholarship. Your award will not be reported to the IRS on either Form 1099 or Form W-2. However, portions of your award may be includable in your gross income for federal income tax purposes. For more information, please refer to IRS Publication 970 Tax Benefits for Education.

*A copy of these terms and conditions will be emailed to you once you submit your response.*