



Student Financial Services: Important Dates to Remember

Early January	Receive monthly billing statement message, will view Spring Semester Billing online in Bill + Payment system <ul style="list-style-type: none">• 1st year families often owe \$500 more with spring semester billing as their \$500 advanced tuition payment credits their fall bill only.• Payment Plan Users, must set up payment plan each semester• Parent PLUS Loan Borrowers must complete a FAFSA and complete a PLUS Loan Application each year at studentloans.gov.• Have students change meal plans if needed, fall meal plan does not carry into spring semester. Medium Meal Plan is default plan billed.• https://www.pugetsound.edu/admission/tuition-aid-scholarships/student-finances/ Review for important billing and tuition adjustment policies.
January 15 th	Spring Semester payment due
January 31 st	1098T Tuition Statements issued to students for education tax credit <ul style="list-style-type: none">• Students who consent to receive the 1098-T electronically can view the form in the Bill + payment system as well as Authorized Users; if granted permission.• Reminder is sent to students to consent and provide permission for electronic delivery and Authorized User permission steps on our 1098T webpage below. <p>https://www.pugetsound.edu/admission/tuition-aid-scholarships/costs-payment/educational-tax-credits/</p>
Mid February	Research scholarship opportunities – both university and outside scholarships
Prior to March 31 st	Complete FAFSA (school code 003797) for financial aid renewal for upcoming academic year. <ul style="list-style-type: none">• Required to renew student financial aid (need-based)• Required to renew Parent PLUS Loan along with PLUS Loan app.• Complete PLUS Loan application at studentloans.gov. Add on the loan origination fee to ensure loan funds pay the account in full.
Mid June	Students notified of financial aid award for the upcoming academic year, only students have access to awards

- Review the financial aid award with your student to ensure it is similar to the previous year's financial aid award
- Have students decline student loans:

<https://www.pugetsound.edu/files/resources/how-to-decline-loans-in-mypugetsound.pdf>

Early July

Student/Authorized User notification of Fall semester billing viewable in the Bill + Payment system

- Payment Plan Users, must set up payment plan each semester
- Have students change meal plans if needed, fall meal plan does not carry into spring semester. Medium Meal Plan is default plan billed.
- <https://www.pugetsound.edu/admission/tuition-aid-scholarships/student-finances/> Review for important billing policies

Early August

August billing statement is sent out, final reminder about Fall Billing and on-time payment deadline.

August 15th

Fall semester payment due