## Student Financial Services: Important Dates to Remember

<table>
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<tr>
<th>Date</th>
<th>Event Description</th>
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| **Early January** | Receive monthly billing statement message, will view Spring Semester Billing online in Bill + Payment system  
  - 1st year families often owe $500 more with spring semester billing as their $500 advanced tuition payment credits their fall bill only.  
  - Payment Plan Users, must set up payment plan each semester  
  - Parent PLUS Loan Borrowers must complete a FAFSA and complete a PLUS Loan Application each year at studentloans.gov.  
  - Have students change meal plans if needed, fall meal plan does not carry into spring semester. Medium Meal Plan is default plan billed.  
  - [https://www.pugetsound.edu/admission/tuition-aid-scholarships/student-finances/](https://www.pugetsound.edu/admission/tuition-aid-scholarships/student-finances/) Review for important billing and tuition adjustment policies. |
| January 15th | Spring Semester payment due |
| January 31st | 1098T Tuition Statements issued to students for education tax credit  
  - Students who consent to receive the 1098-T electronically can view the form in the Bill + payment system as well as Authorized Users; if granted permission.  
  - Reminder is sent to students to consent and provide permission for electronic delivery and Authorized User permission steps on our 1098T webpage below.  
  - [https://www.pugetsound.edu/admission/tuition-aid-scholarships/costs-payment/educational-tax-credits/](https://www.pugetsound.edu/admission/tuition-aid-scholarships/costs-payment/educational-tax-credits/) |
| Mid February | Research scholarship opportunities – both university and outside scholarships |
| Prior to March 31st | Complete FAFSA (school code 003797) for financial aid renewal for upcoming academic year.  
  - Required to renew student financial aid (need-based)  
  - Required to renew Parent PLUS Loan along with PLUS Loan app.  
  - Complete PLUS Loan application at studentloans.gov. Add on the loan origination fee to ensure loan funds pay the account in full. |
| Mid June | Students notified of financial aid award for the upcoming academic year, only students have access to awards |
- Review the financial aid award with your student to ensure it is similar to the previous year’s financial aid award
- Have students decline student loans:
  

**Early July**

Student/Authorized User notification of Fall semester billing viewable in the Bill + Payment system

- Payment Plan Users, must set up payment plan each semester
- Have students change meal plans if needed, fall meal plan does not carry into spring semester. Medium Meal Plan is default plan billed.
- https://www.pugetsound.edu/admission/tuition-aid-scholarships/student-finances/ Review for important billing policies

**Early August**

August billing statement is sent out, final reminder about Fall Billing and on-time payment deadline.

**August 15th**

Fall semester payment due