Summary of 2014 Benefits as of January 1, 2014, for Staff Members in Non-Exempt Positions

University of Puget Sound has a strong commitment to offer faculty and staff members a comprehensive and competitive benefits package, which represents a substantial addition to regular salary.

For more information about benefits and eligibility requirements, please visit: pugetsound.edu/about/offices--services/human-resources/benefits/.

2014 Flexible Benefits Plan

The Flexible Benefits Plan is Puget Sound’s group health insurance benefits program for staff members in regular positions scheduled to work at least half-time (1,040 hours per year).

Medical Insurance

Faculty and staff members will be able to choose from two Premera Blue Cross health plans:

1) a high-deductible medical plan coupled with a university-funded Health Reimbursement Account (HRA) to assist faculty and staff with a portion of the medical deductible; this includes university contributions of 100 percent of the medical premium for faculty/staff members, 50 percent for dependent children, and 25 percent for spouses/partners; and
2) a low-deductible PPO plan priced as a buy-up option for faculty and staff who wish to purchase a low-deductible plan.

Faculty and staff members are required to elect a university-sponsored medical plan unless the individual has other adequate medical coverage.

Dental Insurance

The university offers a voluntary indemnity dental plan with copayments and deductibles, and which allows flexibility in choice of dentists.

Life Insurance

The university provides faculty and staff members a basic benefit of $25,000 in life insurance coverage. Additional group life insurance—beyond the $25,000—can be purchased in increments up to $175,000.

Accidental Death and Dismemberment (AD&D) Insurance

The university provides a basic benefit of $25,000 in AD&D insurance coverage. Additional group AD&D insurance—beyond the $25,000—can be purchased in increments of up to $300,000 for faculty/staff members,
up to $300,000 for spouses/partners, and up to $20,000 for dependent children.

**Health Care Flexible Spending Account (FSA)**
You may make contributions into this account, on a tax-free basis. During the year, you can use the money in the account to reimburse yourself, also on a tax-free basis, for the cost of eligible health care expenses.

**Dependent Care Flexible Spending Account (FSA)**
You may make contributions into this account, on a tax-free basis. During the year, you can use money in the account to reimburse yourself, also on a tax-free basis, for the cost of day care for eligible dependents.

**Disability Benefits**

**Long-Term Disability Insurance**
A long-term disability insurance policy is purchased by the university when one of the following conditions is satisfied:

1. you have completed 12 consecutive months of service at Puget Sound; or
2. you provide documentation to Human Resources (hr@pugetsound.edu or x3369) that you were covered by a total disability plan within three months before employment with Puget Sound, and the policy provided income benefits for five or more years of total disability.

The university’s disability insurance provides payments equal to 60 percent of covered salary after a six month waiting period. In addition, the plan includes a retirement premium waiver benefit which provides for continuing contributions to the retirement contracts during periods of disability.

**Short-Term Disability Insurance**
Faculty and staff are able to purchase voluntary short-term disability insurance underwritten by Unum Life Insurance Company.

**Federal/State Insurance Benefits**

**Unemployment Compensation Insurance**
Provided by the laws of the State of Washington, the university, which is self-insured, pays for this insurance program.

**Workers’ Compensation**
Provided by the laws of the State of Washington, the university, which is self-insured, pays for this insurance program. While most employers split the cost of workers’ compensation coverage with employees, the university has elected to pay the required payroll taxes and claims for this program.

**Social Security**
As specified by the Social Security Administration (SSA), the university contributes a percentage of each faculty and staff member’s covered salary in the form of FICA taxes, which fund Social Security and Medicare benefits. Faculty and staff members also pay FICA taxes, which may vary from year to year based on SSA guidelines.
Retirement Savings Plan

Institution Plan Contributions
Faculty members and staff members in regular positions scheduled to work at least 1,000 hours per year are eligible for institution plan contributions after 12 months of continuous employment or immediately with applicable prior service at another eligible employer (any nonprofit or public institution of higher education, nonprofit or public cultural institution, or nonprofit or public research institution of higher education). The university contributes the equivalent of 10 percent of regular salary to the retirement savings plan for eligible staff members in non-exempt positions.

Immediately and fully vested, you direct institution plan contributions to one or more investment options made available by the university. Teachers Insurance Annuity Association-College Retirement Equities Fund (TIAA/CREF) serves as a single record keeper and contributions can be directed by participants to an array of investment options from TIAA-CREF, Vanguard, and other leading investment managers.

Voluntary Salary Reduction Contributions
Additionally, you can add to your retirement savings plan account, beyond the amount the university contributes, by making salary reduction contributions. Salary reduction contributions may be made on a pretax basis, which means that the amounts are not included in gross income at the time the contribution is made, or on an after-tax basis through a Roth 403(b) contribution, which means that the amount of the contribution is included in gross taxable income at the time the contribution is made. No waiting period is required to make voluntary salary reduction contributions.

Education Benefits
If you anticipate that you or your spouse/partner/dependent child is college bound in the near or longer term, we strongly urge you to visit this site (pugetsound.edu/about/offices--services/human-resources/benefits/education-benefits/) now to become familiar with each of the programs, including the benefits, limitations, and procedural requirements of each.

An eligible faculty member is defined as one who has a contract with the University of Puget Sound to teach six units of coursework or the equivalent during an academic year. An eligible staff member is defined as one who is scheduled to work at least 1,560 hours per year (i.e., a 3/4 time appointment).

Personal Benefits
Faculty and staff members who meet eligibility requirements will receive a 100 percent tuition scholarship when enrolled in courses at Puget Sound, subject to applicable admission requirements. These courses may be either graduate or undergraduate. This benefit is subject to the availability of space in the class after the enrollment of regular, tuition-paying students is complete.

Benefits for Spouses, Domestic Partners and Dependent Children
Faculty and staff members hired or rehired after July 1, 2012: After five years of continuous qualifying employment with the university, eligible faculty and staff members may receive the following benefit:

1) for their partners in the amount of a 100 percent tuition remission scholarship when their partners are admitted to and enrolled in undergraduate or graduate coursework at Puget Sound;
2) for their dependent children in the amount of a 100 percent tuition remission scholarship when their dependent children are admitted to and enrolled in undergraduate coursework at Puget Sound, for up to
four academic years or the equivalent (34 units of coursework) or the attainment of their first baccalaureate
degree, whichever comes first;
3) in the form of eligibility to apply for a tuition exchange scholarship for their dependent children through the
national Tuition Exchange Scholarship Program, subject to the terms and limitations of that scholarship
program (please note that tuition exchange scholarships are subject to program exchange balances and are
not guaranteed); and
4) in the form of an open tuition scholarship for dependent children, which provides a scholarship toward
undergraduate tuition expenses at any accredited institution of higher education, not to exceed the cost of
tuition at the attending institution. The amount of the tuition benefit is determined by a schedule that is
based on the eligible staff or faculty member’s years of continuous employment with the university.

**Faculty and staff members hired on or before July 1, 2012:** Some aspects of the education benefits policy are
different than those described above. Faculty and staff hired on or before July 1, 2012, should refer to the full
Education Benefits Policy (pugetsound.edu/about/offices--services/human-resources/policies/campus-
policies/education-benefits-policy/) for details.

### Paid Leave Benefits

#### Vacation Leave
Staff members earn paid vacation leave on the basis of the following schedule, based on continuous
employment:

<table>
<thead>
<tr>
<th>YEARS OF SERVICE</th>
<th>VACATION LEAVE EARNED</th>
</tr>
</thead>
<tbody>
<tr>
<td>Through the fourth anniversary</td>
<td>0.038462 hours per hours worked (~10 days/year)</td>
</tr>
<tr>
<td>From the fourth to the ninth anniversary</td>
<td>0.057692 hours per hours worked (~15 days/year)</td>
</tr>
<tr>
<td>From the ninth to the fourteenth anniversary</td>
<td>0.069231 hours per hours worked (~18 days/year)</td>
</tr>
<tr>
<td>From the fourteenth anniversary</td>
<td>0.076923 hours per hours worked (~20 days/year)</td>
</tr>
</tbody>
</table>

Vacation Leave is prorated for regular, part-time staff.

#### Sick Leave
If you work full-time, you earn approximately one working day (8 hours) of sick leave each month. Sick leave is
accumulated to a maximum of 1,040 hours. Sick leave is prorated for regular, part-time staff.

#### Campus Holidays and Bonus Days
The university typically grants thirteen (13) days off with pay during the fiscal year. The university’s schedule of
campus holidays and bonus days is determined on an annual basis.

#### Floating Holiday
The university grants a floating holiday on January 1 of each fiscal year, intended to supplement the days off
provided as campus holidays and bonus days (number of hours are based on staff member’s FTE). Staff
members hired after the start of the calendar year will receive the floating holiday benefit on January 1
following date of hire. The floating holiday is available for use during the calendar year in which it is granted.

#### Personal Business Appointments Leave
The university grants eight hours of personal business appointments leave (prorated based on FTE) on January 1
of each calendar year, intended to provide staff with time to conduct personal business that cannot be
conducted outside of normal work schedules. Staff members hired after the start of the calendar year will
receive the personal business appointments leave benefit on January 1 following date of hire. Personal business appointments leave is available for use during the calendar year in which it is granted.

**Other Forms of Paid Leave**
You may be eligible for other forms of paid leave time including bereavement leave, leave for jury duty, etc. Descriptions of these paid leave programs are online in the Staff Policies and Procedures Manual.

**Other Benefits and Services**

**Employee Assistance Program (EAP)**
This benefit, contracted though Unum Life Balance, gives faculty and staff members access to resources, facilities, services, and programs associated with the needs, problems, concerns, care and nurture of children and aging elders, living anywhere in the United States. The flexibility to choose appropriate care is left entirely up to the faculty/staff member. This benefit also provides faculty and staff members and their family members services that can help with issues related to work relationships, family relationships, mental and emotional problems, alcohol and chemical dependencies, loss and grief, stress management, legal and financial concerns, and more.

**Professional Development**
Human Resources sponsors a variety of professional development and enrichment programs throughout the academic year.

**Arts, Performances, and Entertainment**
Kittredge Art Gallery annually presents major shows featuring work from student and faculty artists as well as the art community at large. The university is home to many excellent musical groups, including a jazz ensemble, a symphony orchestra, a wind ensemble, and choirs, all of which present regular concerts. Two major plays are produced every year. Students also stage up to ten additional productions annually. Faculty and staff members often receive advance notice of these events and reduced rates for performances with admission charges. Scores of nationally-known speakers and performers visit the university each year, and faculty and staff members often receive discounted admission prices to these events.

**Direct Payroll Bank Deposit**
Faculty and staff members’ paychecks are conveniently deposited directly to their bank or credit union checking and/or savings accounts. A deposit receipt is issued electronically listing earnings and deductions.

**Dining Services**

**The Diner**
Faculty and staff members, as well as students, may eat in the Diner in the Wheelock Student Center. During the academic year, the Diner serves breakfast, lunch, and dinner. During break periods, the Diner is open on an abbreviated schedule.

**Diversions & Oppenheimer Café**
These cafés offer an assortment of specialty coffee beverages and pastries.

**The Cellar**
The Cellar is a student-run pizza house and convenience store located in Wheelock Student Center.
Athletic Events
All faculty, staff and members of their households are admitted free of charge to general admission seating at any regularly-scheduled home athletic event.

Recreational Facilities
Basketball, handball, racquetball, badminton, pickleball, volleyball, tennis (indoor and outdoor), swimming, track, Cybex equipment, and a weight room are available for use by faculty and staff members and eligible family members.

Intramural Sports Program
The Intramural Sports Program provides an opportunity for faculty and staff members to participate in a wide variety of sports competitions and physical activities. The intramural staff encourages all faculty and staff members to become part of the intramurals experience.

Bookstore
Faculty and staff members receive a ten percent discount on all regularly priced general books purchased at the Bookstore.

Identification Card and Library Privileges
Faculty and staff members have photographs taken for a University of Puget Sound identification card at the Office of Dining and Conferences Services in Wheelock Student Center. The identification card also serves as a library card to check out resources from Collins Memorial Library.

HIPAA Notice of Privacy Practices
The university’s HIPAA statement about health information privacy can be found in the Flexible Benefits Plan Election Guide, found on the university’s benefits website (pugetsound.edu/about/offices--services/human-resources/benefits/).

Equal Opportunity Statement
The University of Puget Sound does not discriminate in education or employment on the basis of sex, race, color, national origin, religion, creed, age, disability, marital or familial status, sexual orientation, veteran or military status, gender identity, or any other basis prohibited by local, state, or federal laws. This policy complies with the spirit and the letter of applicable federal, state and local laws, including Title IX of the Education Amendments of 1972, Sections 503 and 504 of the Rehabilitation Act of 1973, and the Americans with Disabilities Act of 1990. Questions about the policy may be referred to the University’s Affirmative Action Officer (253.879.3991) or the Office of Civil Rights, Department of Education, Washington, D.C. 20202.

The university reserves the right to correct any information in this brochure that is inaccurate and reserves the right to modify, amend or discontinue any benefit at any time.